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Robert J. Lemons

Attorneys for Debtors and Debtors in Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

:

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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## NOTICE OF ADJOURNMENT OF MOTION FOR AUTHORIZATION TO REJECT CERTAIN EXECUTORY CONTRACTS SOLELY AS TO CERTAIN CONTRACTS

PLEASE TAKE NOTICE that the hearing on the Debtors' Motion for

Authorization to Reject Certain Executory Contracts [Docket No. 19000] that was scheduled for

August 17, 2011 at 10:00 a.m. (Prevailing Eastern Time), has been adjourned, solely as to the

contracts identified on Exhibit A hereto (the "Adjourned Contracts"), to September 14,

2011 at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing"), or as soon thereafter as counsel

may be heard. Objections, if any, to the relief requested in the Motion solely with respect to the

Adjourned Contracts must be filed and received no later than August 24, 2011 at 4:00 p.m. The

Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court,

Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and
such Hearing may be further adjourned from time to time without further notice other than an
announcement at the Hearing.

Dated: August 11, 2011 New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

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## Exhibit A

Counterparty (CP ID)	<u>Trustee</u>	<u>Contract</u>	Scheduled Termination Date
Golden State Tobacco Securitization Corporation (Lehman ID 01163GOLDLBSF)	The Bank of New York Trust Company, N.A. (successor to BNY Western Trust Company)	Reserve Fund Agreement, dated January 29, 2003, related to \$3,000,000,000 Tobacco Settlement Asset-Backed Bonds, Series 2003A as amended and set forth in that certain amendment agreement, dated March 14, 2007 related to \$4,096,322,591.40 Tobacco Settlement Asset-Backed Bonds, Series 2007A Senior Bonds	6/1/2042
Golden State Tobacco Securitization Corporation (Lehman ID 011603GOLDLBSF)	The Bank of New York Trust Company, N.A.	Reserve Fund Agreement, dated March 14, 2007 related to Golden Tobacco Securitization Corporation Senior Bonds	6/1/2036